

BMO Child Trust Fund

Please use this form if you are a young person who has a BMO Child Trust which is coming up to maturity, or has already matured to:

- update your contact details so we can keep in touch with you about your account.
- give permission to BMO to discuss your account with anyone else when you are over 18.

Please complete this form in block capitals and black ink.

Please return the form to:

BMO Asset Management Limited
PO Box 11114
Chelmsford
CM99 2DG

21CTF/1
05/21

Scan to CMAINT

Part 1 Personal details

Please ensure you supply your address, date of birth, Nationality and National Insurance number

BMO Child Trust Fund account number:

Title (Mr/Mrs/Miss/Ms/Other) First name(s) in full

Surname

Permanent residential address Date of birth

Postcode Nationality

National Insurance number

Telephone Email address

Please update my contact details to those shown in part 1

I authorise BMO to provide details on this account to the person named in Part 2 at their request

Signature Date

Part 2 Additional contact on the account

If you would like the existing Registered Contact to still be able to discuss with us after it matures, please tick here

Alternatively, if you would prefer someone else to be able to discuss the account with us, please ask them to complete and sign the section below

Title (Mr/Mrs/Miss/Ms/Other) First name(s) in full

Surname

Permanent residential address

Postcode Country

Telephone Email address

Additional contact signature

I agree to BMO holding my personal details for the operation of this account only.

I understand access to the account is subject to the Plan Terms and Conditions and that I am not able to give any instructions on this account.

Signature Date

All personal information submitted with this application form will be treated in accordance with BMO Asset Management Limited's Privacy Notice which is available at: bmoinvestments.co.uk/privacy-policy. In the Privacy Summary Statement included with this application form, we have provided you with some key information about how we process your personal information. There is a lot more information contained in our Privacy Notice, which we recommend that you read. Should you have any questions regarding how we process your personal information, we have provided you with key contact information in the Privacy Summary Statement, as well as in our Privacy Notice.

Marketing

We would like to provide you with details of financial services and products that we offer which we think you might find interesting. **If you would NOT like to receive such information, please tick this box** . If at any time you change your mind, please let us know by emailing us at preferences@bmogam.com. For full details of how we use your personal information, please visit bmoinvestments.co.uk/privacy-policy.



BMO Asset Management Limited

0345 600 3030, 9am – 5pm, weekdays, calls may be recorded or monitored for training and quality purposes.