

To: RNS
From: BMO UK High Income Trust PLC
Date: 27 July 2021
LEI: 213800B7D5D7RVZZPV45

Subject: Result of Annual General Meeting

BMO UK High Income Trust PLC ('the Company') announces that, at the Annual General Meeting held on 27 July 2021, a poll was held on each of the 12 resolutions proposed and all were duly passed, including those detailed below:

- An ordinary resolution renewing the Directors' authority to allot new Ordinary shares of 0.1 pence each up to an aggregate nominal amount of £4,258 and new B shares of 0.1 pence each up to an aggregate nominal amount of £1,535 being approximately 5% of the Company's total issued Ordinary shares and approximately 5% of the Company's total issued B shares respectively (excluding shares held in treasury). This authority will expire at the conclusion of the Company's next Annual General Meeting to be held after the passing of this resolution or on 30 September 2022, whichever is earlier, unless previously revoked, varied or extended by the Company in general meeting.
- A special resolution renewing the Directors' authority to allot new Ordinary shares of 0.1 pence each up to an aggregate nominal amount of £4,258 and new B shares of 0.1 pence each up to an aggregate nominal amount of £1,535 being 4.2% of the Company's total issued Ordinary shares and 4.8% of the Company's total issued B shares respectively (including shares held in treasury) for cash without first offering such shares to existing shareholders pro rata to their existing holdings. This authority will expire at the conclusion of the Company's next Annual General Meeting to be held after the passing of this resolution or on 30 September 2022, whichever is earlier unless previously varied, revoked or renewed by the Company in general meeting.
- A special resolution renewing the Directors' authority to make market purchases of up to 12,767,300 Ordinary shares and 4,603,200 B shares being approximately 14.99% of the issued Ordinary shares and 14.99% of the issued B shares (excluding Ordinary shares and B shares held in treasury). This authority will expire at the conclusion of the Company's next Annual General Meeting or on 30 September 2022, whichever is the earlier, unless previously varied, revoked or renewed by the Company in general meeting.
- A special resolution renewing the Directors' authority to sell shares from treasury without having first to make a pro rata offer to existing shareholders limited up to an aggregate nominal amount of £8,517 in respect of Ordinary shares and £3,070 in respect of B shares, representing approximately 8.3 per cent of the Company's Ordinary share capital in issue and approximately 9.6 per cent of the Company's B share capital in issue (including treasury shares). This authority shall expire at the conclusion of the next Annual General Meeting of the Company or on 30 September 2022, whichever is the earlier, unless previously varied, revoked or renewed by the Company in general meeting.

The results of the poll were as follows:

	Resolution	For and Discretionary		Against		Withheld	Total Votes (excluding Votes Withheld)
		No of Votes	% of Votes Cast	No of Votes	% of Votes Cast	No of Votes	
1	Receive Annual Report & Financial Statements for the year to 31 March 2021	27,966,803	99.55%	127,378	0.45%	39,776	28,094,181
2	Approve Directors' Remuneration Report for the year to 31 March 2021	27,268,680	97.84%	603,097	2.16%	262,181	27,871,777
3	To re-elect J M Evans as a Director	27,591,303	98.81%	331,926	1.19%	210,728	27,923,229
4	To re-elect H M Galbraith as a Director	27,596,039	98.82%	328,131	1.18%	209,787	27,924,170
5	To re-elect S J Mitchell as a Director	27,591,102	98.83%	327,876	1.17%	214,978	27,918,978
6	To re-elect A K Watkins as a Director	27,556,847	98.83%	325,320	1.17%	251,792	27,882,167
7	To re-appoint Deloitte LLP as Auditor and authority to determine its remuneration	27,712,812	98.90%	308,435	1.10%	112,712	28,021,247
8	Approval of the Company's dividend/capital repayment policy	27,921,644	99.96%	10,456	0.04%	201,858	27,932,100
9	Authorise the Directors to allot shares	27,650,020	99.23%	214,032	0.77%	269,905	27,864,052
10	Authority to allot shares without pre-emption rights	27,406,226	98.64%	377,916	1.36%	349,815	27,784,142
11	Authorise the Company to purchase own shares	27,681,117	98.86%	318,468	1.14%	134,371	27,999,585
12	Authority to sell treasury shares without pre-emption rights	27,583,892	98.72%	357,545	1.28%	192,521	27,941,437

The full text of all the resolutions can be found in the Notice of Annual General Meeting set out in the Annual Report and Financial Statements for the year ended 31 March 2021, which was submitted to the National Storage Mechanism on 7 June 2021 and is available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism> and on the Company's website www.bmoukhighincome.com

At the time of the meeting the Company's issued share capital consists of 85,172,653 Ordinary shares carrying one vote each and 30,708,750 B shares carrying one vote each. The Company holds 16,894,491 Ordinary shares and 1,367,953 B shares in treasury which do not carry voting rights. Therefore, the total voting rights in the Company were 115,881,403 votes.

For further information please contact:

BMO Investment Business Limited

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