

**AMENDMENT NO. 3 DATED DECEMBER 19, 2023  
TO THE SIMPLIFIED PROSPECTUS DATED MAY 30, 2023 AS AMENDED BY  
AMENDMENT NO. 1 ON AUGUST 4, 2023 AND AMENDMENT NO. 2 ON AUGUST 25, 2023**

**(the “Prospectus”)**

**in respect of:**

**BMO International Equity Fund (Series A, F, I and Advisor Series)**

**(the “Fund”)**

Unless otherwise specifically defined, the terms used in this amendment have the meanings given to those terms in the Prospectus.

**1. Introduction**

The Prospectus is hereby amended to reflect a change of the portfolio manager of the Fund, as described below.

**2. Change of Portfolio Manager**

Effective on or about January 9, 2024, BMO Asset Management Inc. will replace Columbia Management Investment Advisers, LLC as portfolio manager of the Fund.

The following technical amendments are made to the Prospectus to reflect this change:

(1) The table starting on page 11 under the sub-heading “Portfolio adviser” on page 7 under the heading “Responsibility for mutual fund administration” on page 5 is amended as follows:

a. The row for the Fund on page 13 is deleted in its entirety and replaced with the following:

BMO International Equity Fund	CMIA <sup>(1)</sup>	Jay Kaufman Ernesto Ramos David Rosenblatt
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b. Immediately beneath the last row of the table, on page 17, the following footnote is added as footnote (1):

*“(1) Effective on or about January 9, 2024, BMOAM will replace CMIA as portfolio manager for BMO International Equity Fund, which will lead to a change in the individuals principally responsible for managing the investments of this fund.”*

(2) The following language is added as the second paragraph under “BMO International Equity Fund” on page 126 under the sub-heading “Major events in the past ten years” on page 124 under the heading “Name, formation and history of the funds” on page 118:

*“Effective on or about January 9, 2024, BMO Asset Management Inc. will replace Columbia Management Investment Advisers, LLC as portfolio manager of this fund.”*

(3) The “Portfolio manager” row of the “Fund details” table for the Fund on page 287 is deleted in its entirety and replaced with the following:

<b>Portfolio Manager</b>	<b>Columbia Management Investment Advisers, LLC<sup>(2)</sup></b> Boston, Massachusetts (Portfolio Manager since December 2021)
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<sup>(2)</sup> Effective on or about January 9, 2024, BMO Asset Management Inc. will replace Columbia Management Investment Advisers, LLC as portfolio manager of the Fund.

### 3. What are your legal rights?

Under securities law in some provinces and territories, you have the right to:

- withdraw from your agreement to buy mutual funds within two business days after you receive a simplified prospectus or fund facts document, or
- cancel your purchase within 48 hours after you receive confirmation of the purchase.

In some provinces and territories, you also have the right to cancel a purchase, or in some jurisdictions, claim damages, if the simplified prospectus, fund facts document or financial statements contain a misrepresentation. You must act within the time limits set by law in the applicable province or territory.

For more information, see the securities law of your province or territory or ask a lawyer.

**CERTIFICATE OF THE FUND AND THE MANAGER AND PROMOTER OF THE FUND**

BMO International Equity Fund

(the “**Fund**”)

This Amendment No. 3 dated December 19, 2023 together with the simplified prospectus dated May 30, 2023, as amended by Amendment No. 1 dated August 4, 2023 and Amendment No. 2 dated August 25, 2023, and the documents incorporated by reference into the simplified prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the simplified prospectus, as amended, as required by the securities legislation of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Québec, Prince Edward Island, Nova Scotia, New Brunswick, Newfoundland and Labrador, Northwest Territories, Yukon Territory and Nunavut, and do not contain any misrepresentation.

DATED the 19<sup>th</sup> day of December, 2023.

(Signed) “William E.P. Bamber”

WILLIAM E.P. BAMBER

Acting in the capacity of Chief Executive Officer

BMO Investments Inc., as Trustee and manager of the Fund

(Signed) “Nelson C. Avila”

NELSON C. AVILA

Chief Financial Officer

BMO Investments Inc., as Trustee and manager of the Fund

**ON BEHALF OF THE BOARD OF DIRECTORS OF BMO INVESTMENTS INC.,  
the Trustee, manager and promoter of the Fund**

(Signed) “Thomas C.S. Burian”

THOMAS C.S. BURIAN

Director

(Signed) “Robert J. Schauer”

ROBERT J. SCHAUER

Director