

BMO Funds Tax Information - Calendar 2019

Tax-Exempt Income Earned By State, Commonwealth or Territory of the United States (as a percentage)

Some states allow the mutual fund shareholder to reduce the amount of tax-exempt income they include on their state income tax return by the proportionate amount of tax-exempt income that they receive from their mutual fund that is derived from tax-exempt obligations issued within their State or by a Commonwealth or Territory of the United States. The following schedule indicates the percentage of tax-exempt income that is earned by the Fund from State, Commonwealth, or Territory of the United States obligations. Please consult your tax adviser to determine what is appropriate for your situation.

	BMO			
	BMO Intermediate	Tax-Free Money	BMO Ultra Short	BMO Short
	<u>Tax-Free</u>	<u>Market</u>	<u>Tax-Free</u>	<u>Tax-Free</u>
Alabama	2.1%	11.6%	5.9%	3.4%
Alaska	0.4	0.1	0.0	0.9
Arizona	2.7	0.0	0.8	1.8
Arkansas	0.8	0.0	1.8	0.4
California	6.6	3.4	2.8	5.8
Colorado	3.1	0.3	0.8	3.6
Connecticut	1.2	2.9	0.2	0.7
Delaware	0.4	1.3	0.0	0.0
District of Columbia	0.4	0.8	0.7	0.2
Florida	5.0	4.5	4.9	5.9
Georgia	4.4	2.2	5.0	6.4
Guam	0.2	0.0	0.0	0.3
Hawaii	0.0	0.0	0.5	0.0
Idaho	0.1	0.2	0.5	0.0
Illinois	20.3	7.2	10.7	17.4
Indiana	2.1	2.2	3.8	2.6
Iowa	0.6	2.8	1.0	0.0
Kansas	0.2	0.0	0.7	0.4
Kentucky	1.0	0.0	2.7	2.2
Louisiana	1.1	0.5	1.4	0.5
Maine	0.5	0.0	0.0	0.1
Maryland	0.5	1.2	0.6	0.8
Massachusetts	1.5	0.6	0.3	1.6
Michigan	3.4	0.9	1.0	2.1
Minnesota	0.3	1.5	0.6	0.3
Mississippi	0.8	1.2	1.2	1.1
Missouri	1.9	3.3	1.4	1.6
Montana	0.0	0.0	0.0	0.0
Nebraska	0.3	1.9	0.3	0.9
Nevada	0.8	0.0	0.6	1.3
New Hampshire	0.1	0.0	0.0	0.0

		BMO		
	BMO	Tax-Free	BMO	BMO
	Intermediate	Money	Ultra Short	Short
	<u>Tax-Free</u>	<u>Market</u>	<u>Tax-Free</u>	<u>Tax-Free</u>
New Jersey	3.8%	0.1%	5.5%	3.1%
New Mexico	0.6	0.0	1.0	0.5
New York	4.7	7.4	8.0	7.0
North Carolina	0.6	2.0	0.2	1.5
North Dakota	1.5	0.0	0.6	0.2
Ohio	2.7	6.3	7.0	2.7
Oklahoma	0.7	0.0	0.4	0.0
Oregon	0.7	0.0	0.0	0.0
Pennsylvania	3.1	2.1	5.2	4.8
Puerto Rico	0.0	0.0	0.0	0.0
Rhode Island	0.5	0.0	0.0	0.0
South Carolina	1.5	0.1	3.0	1.3
South Dakota	0.8	3.1	0.1	0.0
Tennessee	1.4	2.0	1.8	2.0
Texas	6.9	13.0	7.9	6.4
Utah	0.7	0.1	0.7	0.3
Vermont	0.1	0.0	0.0	0.0
Virginia	0.7	0.3	1.2	1.9
Virgin Islands	0.2	0.0	0.0	0.0
Washington	1.8	4.5	0.8	0.9
West Virginia	0.5	0.0	0.8	1.5
Wisconsin	3.2	1.8	2.0	1.8
Wyoming	0.1	0.0	0.0	0.0
Unassigned	0.4	6.6	3.6	1.8

P.O. Box 219006, Kansas City MO 64121-7039 | 1-800-236-FUND (3863)

Forside Financial Services, LLC, Distributor

**You could lose money by investing in the Fund. Although the Fund seeks to preserve the value of your investment at \$1.00 per share, it cannot guarantee it will do so. The Fund may impose a fee upon sale of your shares or may temporarily suspend your ability to sell shares if the Fund's liquidity falls below required minimums because of market conditions or other factors.*

An investment in the Fund is not insured or guaranteed by the Federal Deposit Insurance Corporation or any other government agency. The Fund's sponsor has no legal obligation to provide financial support to the Fund, and you should not expect that the sponsor will provide financial support to the Fund at any time.

You should consider the Funds' investment objectives, risks, charges, and expenses carefully before investing.

For a prospectus, that contains this and other information about the Funds, call BMO Funds U.S. Services 1-800-236-FUND (3863) or visit www.bmofundus.com.

Please read the prospectus carefully before investing.

Interest income from the Fund's investments may be subject to the federal alternative minimum tax (AMT) for individuals and corporations, and state and local taxes.

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MAY LOSE VALUE