

**BMO Funds
Tax Information - Calendar 2019**

**U.S. Federal and Agency Obligation Income Earned
(as a percentage)**

Certain states allow mutual fund shareholders to exclude from their taxable income the dividends from mutual funds related to income earned from U.S. Federal and Agency securities. The amount of the ordinary income they may be able to exclude on their state income tax return is determined by the percentage of the ordinary dividends that they received from their mutual fund that is derived from federal and agency securities. The following schedule indicates the percentage of income that is earned by the Fund from federal and agency obligations generally treated as exempt from state and local taxes. Please consult your tax adviser to determine what is appropriate for your situation.

	<u>Federal Farm Credit Banks</u>	<u>Federal Home Loan Banks</u>	<u>U.S. Treasury Department</u>
BMO LGM Frontier Markets Equity	0.0%	0.0%	0.0%

**BMO Funds
Foreign Tax Paid - Calendar 2019**

BMO LGM Frontier Markets Equity Fund

If you are a shareholder in the BMO LGM Frontier Markets Equity Fund you may be entitled to either a foreign tax credit or an itemized deduction on your 2019 federal income tax return for a portion of the foreign tax paid by the fund. In order for a corporation to be eligible to claim foreign taxes paid as a credit, the corporation must have owned the fund share for more than 15 days before or after the fund's ex-dividend date of December 4, 2019. The amount in Box 7 (Foreign tax paid) on your Form 1099-DIV represents your share of the foreign taxes paid by the fund.

Please consult your tax adviser for information on how this foreign tax paid amount should be reported on your federal income tax return. It may be more advantageous for you to report the amount as a foreign tax credit on Form 1116, Foreign Tax Credit, rather than as an itemized deduction on Schedule A of your Form 1040. If the total of your foreign taxes paid from all sources is not more than \$300 (\$600 if married and filing a joint return), and you meet certain other requirements, you may be allowed to enter the amount of your foreign tax paid directly on Line 48 of Schedule 3 of Form 1040, as a foreign tax credit. If you choose to claim the foreign tax credit and you are required to file Form 1116, enter the total of all income passed through from the fund in a single column on Form 1116, Part I, then enter the total of all foreign taxes paid and enter in a single column on Form 1116 Part II.

P.O. Box 5493, Boston MA 02206 | 1-800-236-FUND (3863)

Foreside Financial Services, LLC, Distributor

*You should consider the Funds' investment objectives, risks, charges, and expenses carefully before investing.
For a prospectus, that contains this and other information about the Funds,
call BMO Funds –U.S. Services at 1-800-236-FUND (3863) or visit www.bmofunds.com.
Please read the prospectus carefully before investing.*

United States Department of Treasury Regulation Circular 230 requires that we notify you that this information is not intended to be tax or legal advice. This information cannot be used by any taxpayer for the purpose of avoiding tax penalties that may be imposed on the taxpayer. This information is being used to support the promotion or marketing of the planning strategies discussed herein. Bank of Montreal and its affiliates do not provide legal advice to clients. You should review your particular circumstances with your independent legal and tax advisors.

NOT FDIC INSURED	NO BANK GUARANTEE	MAY LOSE VALUE
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