

BMO FUNDS REQUEST TO CONVERT INVESTOR CLASS (CLASS Y) OR ADVISOR CLASS (CLASS A) SHARES TO INSTITUTIONAL (CLASS I) SHARES OR PREMIER CLASS OF SHARES FOR EMPLOYEES OF BMO FINANCIAL CORP. AND ITS AFFILIATES (“BMO EMPLOYEES”) AND SPOUSES, DOMESTIC PARTNERS OR CHILDREN OF BMO EMPLOYEES

For help with this form, or for more information, call us toll-free at 1-800-236-FUND(3863) or 414-287-8555.

1. Account Registration and Request to Convert my BMO Fund Shares

Account Owner's or Custodian's name

Account Number

By signing this form, I am authorizing a full conversion of shares in the above mentioned account to the Institutional Class (Class I) shares or Premier Class of Shares of the same BMO Fund.

Signature of Account Owner

Date

2. Certification of Account Type by BMO Employee

Please check the box to indicate the relationship to the employee of BMO Financial Corp., or its affiliates.

- The account is being converted for the employee.
- The account is being converted for the spouse or domestic partner of the employee.
- The account is being converted for the child of the employee.

By signing below, I am certifying that I am currently employed by BMO Financial Corp. or its affiliates and acknowledge that my employment will be verified.

BMO Employee name

First

Middle

Last

Signature of Employee of BMO Financial Corp. or its Affiliates

3. Special Notification of Services Not Available with I Shares or Premier Class of Shares Converted Through this Program by BMO Employees and Spouses, Domestic Partners or Children of BMO Employees and Other Special Employee Notifications

Conversion of Investor (Class Y) or Advisor (Class A) to Institutional (Class I) or Premier Class of Shares shares through this program is available to current BMO Employees and their spouses, domestic partners or children provided such individuals purchase shares directly from the BMO Funds and reside in a jurisdiction where Fund shares may be lawfully offered for sale.

The following services are not available to BMO Employees, their spouses, domestic partners or children who purchase Institutional (Class I) shares or Premier Class of Shares through this program:

1. Checkwriting for the BMO Money Market Funds
2. Systematic Investment or Withdrawal Plans
3. Payroll Direct Deposit

3. Special Notification of Services Not Available with I Shares or Premier Class of Shares Converted Through this Program by BMO Employees and Spouses, Domestic Partners or Children of BMO Employees and Other Special Employee Notifications *(continued)*

If these services are important to you, do not request a conversion from Investor (Class Y) shares or Advisor (Class A) shares.

If you leave employment with BMO Financial Corp. or its affiliates, the account(s) opened through this program may remain invested in Institutional (Class I) shares or Premier Class of Shares. However, if the account registration is changed after your employment relationship with BMO Financial Corp. or its affiliates concludes, the shares in the account(s) will be converted to Investor (Class Y) shares of the same BMO Fund or Advisor (Class A) shares if Investor (Class Y) shares are unavailable.

Additionally, if you transfer your shares to a financial intermediary, your shares will be converted to the Investor (Class Y) shares of the same BMO Fund, or Advisor (Class A) shares if Investor (Class Y) shares are unavailable, before the transfer can be processed.

4. Mailing or E-Mailing Information

Regular Mail:

BMO Funds–U.S. Services
P.O. Box 219006
Kansas City, MO 64121-9006

E-Mail:

bmofundsus.services@bmo.com